



April 5th, 2019

Client Notice- FG Financial Limited, FG Capital Markets Limited & FG Financial Fund Limited SAC

Dear Valued Client,

We are pleased to announce that Leno Corporate Services (“LENO”), a leading provider of investment management services is assuming the portfolio of FG Financial, FG Capital Markets, and FG Financial Fund Limited SAC. Therefore, on or before June 1st, 2019, all individual and group pension accounts, mutual fund accounts, and brokerage accounts will transfer to LENO, who will ensure continued service to all of our clients.

LENO is a fully Bahamian owned and operated entity that has been providing financial and investment services to individuals and institutions both locally and internationally since 2010. With more than \$100 million in assets under management, Leno strives to be the bridge between clients and their financial needs which is the concept behind its motto, ‘Bridging Possibilities’.

LENO is a licensed Broker Dealer on the Bahamas International Securities Exchange (BISX) and is regulated by the Securities Commission of The Bahamas, offering services which include Individual Retirement Plans, Mutual Funds, Fund Administration, College Savings Plans, Investment Management Services, Pension Administration Services, Brokerage and Trading Services, Accounting & Payroll, and Corporate Services. With its robust Portfolio Management and Pension Administrative Systems, LENO allows online access for all of its clients.

LENO’s team is headed by its founder and President Mr. Sean Longley, a Certified Public Accountant (CPA) who has more than 25 years of experience in the financial services industry and served in several senior executive positions during this time.

During this transition, our customers will continue to receive the same high quality service which they have come to expect. As with all important business decisions, we will work closely with our clients, partners, and employees to make this transition as smooth as possible. If you have any queries in this regard, please do not hesitate to contact either of the following account representatives who will be transitioned to Leno:

- Mr. Andre White, Assistant Vice President, @ 396-4010
- Ms. Sherell Conliffe, Senior Manager, @ 396-4050
- Ms. Kerah Farquharson, Assistant Manager, @ 396-4049

Sincerely,

A handwritten signature in black ink, appearing to read "Ramon Curtis".

Ramon Curtis
Vice President, Finance & Investments